



Purchase or Refinance

Mortgage Application

Date: _____ Application taken by: _____ How did you hear about us: _____

Borrower: _____ **Co-Borrower:** _____ **Married-Single:** _____

Address: Own/Rent _____

Phone (H) _____ Cell: _____ Fax: _____ E-mail: _____

Date-Birth: _____ School Yrs: _____ Date-Birth: _____ School Yrs: _____

Soc Sec: # _____ Credit: (B) _____ Soc Sec: # _____ Credit: (Co) _____

Ethnicity (B) _____ U.S.Citizen: _____ Ethnicity (Co) _____ U.S.Citizen _____

Self / Emp (B) _____ Self / Emp (Co) _____

Emp Address: _____ Emp Address: _____

Employer Phone: _____ Employer Phone: _____

Position: _____ Position: _____

Length Emp: _____ From _____ To _____ Length Emp: _____ From _____ To _____

Income Gross per Yr: _____ Per Month: _____ Income Gross per Yr: _____ per Month: _____

Present Resident Info: Own/Rent: _____ Monthly \$ _____ Fee's \$ _____ Length: _____ From: _____ To: _____

Other Expenses/ Month: Credit Card Debt: \$ _____ Car Loan: (1) \$ _____ (2) \$ _____ Student Loan: \$(1) _____ (2) _____

Dependants and age: _____

Assets:

Checking: _____ Saving: _____ (1) Auto: Own Y/N _____ Make _____ Year _____

Stock: _____ IRA: _____ P-Price \$ _____ Pymnt-Month \$ _____ Length _____

401K: _____ Other: _____ (2) Auto: Own Y/N _____ Make _____ Year _____

P-Price \$ _____ Pymnt-Month \$ _____ Length _____

Purchase Info:

Sfr-Condo-Multifamily: = Address, No, St; _____ State, Zip; _____

Realtor: Listing: Name _____ Tel: _____ Fax: _____ Email: _____

Realtor: Buyers: Name _____ Tel: _____ Fax: _____ Email: _____